

New Lock Capital Personal Financial Statement

Legal Business Name: _____ Tax ID# _____

Applicant Name: _____ SS#: _____ DOB: _____

Spouse Name: _____ SS#: _____ DOB: _____

Address, City, State Zip: _____

Home Phone #: _____ Fax: _____ Email: _____

Business Phone #: _____

Have you ever filed for Bankruptcy (with in the last 10 years)?

Do you have any Tax Liens?

Current
Employer: _____

Years Employed at
Current Position? _____ Employer
Phone #: _____

Assets	Value	Liabilities	Balance	Monthly Payment
Cash On Hand:	\$	Credit Cards:	\$	\$
Checking (Personal):	\$	Charge Accounts:	\$	\$
Checking (Business):	\$	Individuals:	\$	\$
Savings (Personal):	\$	Student Loans:	\$	\$
Savings (Business):	\$	Bank Loans:	\$	\$
Stocks & Bonds (Listed):	\$	Contingent Liabilities:	\$	\$
Value Of Business (w/Equipment):	\$	Alimony/Child Support:	\$	\$
Life Insurance (Cash Value Only! No Term):	\$	Other:	\$	\$
Other:	\$	Mortgage (Primary Residence):	\$	\$
Real Estate (Primary Residence):	\$	Other Mortgages:	\$	\$
Other Real Estate	\$	Unpaid Taxes:	\$	\$
IRA/401K/SEP/KEOGH:	\$	Leases (Auto or Others):	\$	\$
Automobiles:	\$			
Account Receivable:	\$			
Personal Property:	\$	Total Monthly Payment's:	\$	

TOTAL ASSETS:	\$	TOTAL LIABILITIES:	\$
Total Net Worth (Total Assets – Total Liabilities):		\$	

Signature: X _____ Date: _____ Signature: X _____ Date: _____

